Pensioner Portal Initial Registration and Log On

The City of Palm Bay Police and Fire Pension Plan

- 1. Launch your browser and go to https://portal.innovestsystems.com/usb/usb
- 2. The Welcome page appears. Click on the Register tab.
- 3. Enter your full Social Security Number, the <u>Identifier Number</u> listed in the welcome letter, your date of birth, a phone number and an email address. Click **Continue**.
- 4. If your SSN, Identifier Number or date of birth are incorrect, you will receive the following error message:

Entered data does not correspond with the information held on file. Please review and re-enter or contact your account administrator.

If you receive this message, please contact U.S. Bank Retirement Services at 800-843-2399 for help with your registration.

- 5. If all information is correct, you will need to select how to receive an identifying code. Select either via email, SMS/Text or voice call. The code will be sent via email or to the phone number you provided in step #3. Enter the code and click **Identify**.
- 6. Create a username, password and select three security questions with answers. Click **Register**.
- 7. Click on the **Login** tab.
- 8. Enter the username and password you created in step 6. Click Log In.
- 9. Review and accept the Terms and Conditions. Click on Accept and Proceed.
- 10. You will receive an email with a link. Click on the link in the email.
- 11. You will be routed to a screen confirming your log in. Click on Log In.
- 12. Reenter your username and password. Click Log In.
- 13. You are now logged on to the Pensioner Portal.
- 14. You can access a full User Guide by clicking the **Documents** tab and then clicking on the **Other** tab. The User Guide is at the bottom of the page.

If you have any questions or need assistance navigating the Portal, please contact U.S. Bank Retirement Services at 800-843-2399.